

Press / Investors Information

BPM - Global Income Fund – receives the “Innovation Fund of the Year Award for 2014

Berlin’s investment boutique BPM - Berlin Portfolio Management - was awarded 2nd place by Finanzen Verlags’ jury at the “Golden Bulls Night” in Munich

11.02.2014

With the presentation of this award, the innovative concept of the BPM-Global Income Fund that became available in May 2013 has already proven its merits after a short time. The concept comprised of Bond-Picking, exposure of premiums resulting from inefficiencies, global diversification and permanent hedging fully convinced the five-star jury. The average rating is within the investment grade sector and the current yearly rate of return of the bond portion of the portfolio is over 7%.

The fund is thus conceived as a balanced mutual fund for generating income with high fixed income and active risk management. It thus stole the limelight from the KAG Hansainvest Reserve Fund, the BPM-Boutique’s bestseller up until now which is yet a bigger brother with a broader investment universe

Share class (EUR) R - Retail: WKN: A1T8AW / ISIN: LU0912686986

Share class (EUR) I - Institutional: WKN: A1T8AX / ISIN: LU0912693339

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FUND INNOVATION
OF THE YEAR

2014

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AM SONNTAG

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BÖRSE
ONLINE

BPM-Global Income Fund

BPM - Berlin Portfolio Management GmbH

2nd Place

**in the most important competition for Germanys
“Fund Innovation of the Year 2014”**

Munich in February, 2014

A handwritten signature in blue ink, appearing to read 'Dr. Frank-B. Werner'.

Dr. Frank-B. Werner
Editor